



Navitas to acquire Claros

Advancing AI Infrastructure with VPD & IVR Technology for Grid-to-xPU

Connected Vision Advisors (CVA) acted as lead financial advisor to Navitas

August 25, 2026 – **Connected Vision Advisors (CVA)** is pleased to announce that Navitas Semiconductor (Nasdaq: NVTX), the industry leader in next-generation GaNFast™ gallium nitride (GaN) and GeneSiC™ silicon carbide (SiC) power semiconductors, today announced the signing of a definitive agreement to acquire Claros, Inc. (Claros) a power management solutions company developing vertical power delivery (VPD) and integrated voltage regulator (IVR) technology for next-generation AI data centers, in a transaction valued at up to approximately \$232.8 million, based on the per share closing price of Navitas' stock on August 21, 2026.

Navitas' potential acquisition of Claros would extend the Company's AI infrastructure portfolio from the grid all the way to the xPU by bringing industry-leading VPD and IVR capabilities that can directly power the high-current, high-speed processors at the heart of modern AI systems. Read more [here](#).

"As lead buy-side financial advisor to Navitas, **CVA** added value across the full lifecycle of the project from research of the market, technical diligence, financial modeling, diligence management, and offer negotiation and strategy. Their team brought a deep understanding of AI infrastructure, including the integrated voltage regulation and data center power electronics markets, and paired it with a sophisticated grasp of M&A deal dynamics that helped us move quickly and credibly. **CVA** gave significant senior attention from CVA every step of the way, which made a real difference in the outcome."

- Chris Allexandre, CEO, Navitas Semiconductor

Navitas was advised by the CVA team led by Paul Werp, Brent Lorenz and Wayne Johnson.

About Navitas Semiconductor

Navitas Semiconductor (Nasdaq: NVTX) is a next-generation power semiconductor leader in gallium nitride (GaN), and IC integrated devices, and high-voltage silicon carbide (SiC) technology, driving innovation across AI data centers, performance computing, energy and grid infrastructure, and industrial electrification. With more than 30 years of combined expertise in wide-bandgap technologies, GaNFast™ power ICs integrate GaN power, drive, control, sensing, and protection, delivering faster power delivery, higher system density, and greater efficiency. GeneSiC™ high-voltage SiC devices leverage patented ‘trench-assisted planar technology’ to provide industry-leading voltage capability, efficiency, and reliability for medium-voltage grid and infrastructure applications. Navitas has over 300 patents issued or pending and is the world’s first semiconductor company to be CarbonNeutral®-certified. <https://navitassemi.com>

About Claros

Claros is a power management solutions company that’s leveraging innovative hardware and software to make AI infrastructure more efficient, more resilient, and more sustainable. By driving down the cost and complexity of power delivery and leveraging innovative hardware and software, the company seeks to decrease energy consumption, optimize power delivery, increase compute performance, and maximize the efficiency of AI operations. Founded in 2024, Claros is backed by Red Cell Partners, General Catalyst, Systemiq Capital, VIPC, and others. <https://claros.tech>

About Connected Vision Advisors (CVA)

CVA is a Deep Tech investment banking firm focused on M&A and capital raise transactions in markets like semiconductors and IP, AI and edge intelligence. Most of CVA’s senior team are engineers with extensive tech industry experience before becoming bankers. www.vision-connected.com

Deal Press

- Navitas [press release](#)
- Navitas Accelerates AI Power Push With Claros Acquisition, Eyes \$8 Billion Market, [Yahoo Finance](#)